

Your Personal
Required Minimum Distribution
Calculation for 2022

Plan Information

Type of plan *	IRA
Account name	Maximum Growth IRA

Planholder Information

Name	Richard J. Sample
Date of birth	July 17, 1949
Date when age 72	July 17, 2021
Required Beginning Date (RBD)	April 1, 2022

Required Minimum Distribution Formula

Plan value on December 31, 2021	\$1,325,677
Divided by factor from 2022 IRS Uniform Lifetime Table for age 73	26.5
Equals the amount you must withdraw	\$50,025.55
by December 31, 2022 to avoid an IRS penalty of up to \$25,012.78	

* To comply with IRS regulations, an individual RMD must be calculated separately each year after the Required Beginning Date for each IRA plan in which you have a benefit. If you have multiple IRAs you may aggregate the total RMD for each IRA then take the distribution from any one or more as you choose. This calculation pertains to the IRA owner only; different factors are used for beneficiary calculations.

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prepared by Michael J. Prestwich • ImagiSOFT, Inc. • PO Box 13208 • Albuquerque, NM 87192 • (877) 510-4702 •
michael.prestwich@mcleanam.com